

5th March 2025

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.

Scrip Code: 500259

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex, Bandra (East),
Mumbai 400 051.

Scrip Code: LYKALABS

Dear Sir/ Madam

Sub.: Voting results of the meeting of the Preference Shareholders of the Company convened on Tuesday, 4th March 2025, as per the NCLT Order

In compliance with the requirements of Regulation 44(3) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, we enclose herewith voting results along with the Scrutinizer's Report of the meeting of the Preference Shareholders of the Company conveyed as per the NCLT Order on Tuesday, 4th March 2025.

We request you to take the same on your record.

Thanking You,

Yours sincerely,

For **Lyka Labs Limited**

Shekhar R. Singh

Company Secretary & Compliance Officer

Encl.: A/a.

FORM No. CAA 4

[Pursuant to Rule 13(2) and Rule 14 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016]

Before the Hon'ble National Company Law Tribunal Ahmedabad Bench
Company Application No. C.A.(CAA)/58/AHM/2024

In the matter of the Companies Act, 2013

And

In the matter of Sections 230 to 232 and other applicable provisions of the
Companies Act, 2013

And

In the matter of Scheme of Amalgamation of Lyka Exports Limited with Lyka Labs
Limited and their respective Shareholders and Creditors

Lyka Labs Limited,
CIN: L24230GJ1976PLC008738
A company incorporated under Companies Act, 1956,
having its Registered Office at 4801/B & 4802/A
G.I.D.C Industrial Estate, Ankleshwar, Gujarat 393 002.

..... Applicant 2/ Transferee Company

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PREFERENCE SHAREHOLDERS

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**REPORT OF THE CHAIRMAN OF RESULT OF THE MEETING OF
PREFERENCE SHAREHOLDERS**

I, Mr. Dhruval Y Bhatt, the person appointed by the Hon'ble National Company Law Tribunal, Ahmedabad Bench vide order dated January 23, 2025 to act as Chairman of the meeting of the Preference Shareholders of Lyka Labs Limited, as summoned the convening of the meeting of the Preference Shareholders issuing notice by e-mail on Friday, January 31, 2025 and by releasing advertisement in "The Financial Express" in English and in "Janadesh" in Gujarati on January 31, 2025. The meeting was held on Tuesday, March 04, 2025 at 04.00 P.M. through Video Conferencing ("VC") National Securities Depository Limited (the "NSDL") e-voting system, and I do hereby report to the Hon'ble National Company Law Tribunal, Ahmedabad Bench, as follows:

1. The said meeting was ordered to be called at 04.00 P.M. according to the order passed by the Hon'ble National Company Law Tribunal, Ahmedabad Bench, requisite quorum for the Preference Shareholders meeting was as per Section 103 of the Companies Act, 2013, which was not present and thus the meeting was adjourned for 30 minutes and thereafter the person(s) present were deemed to constitute the quorum. The number of Preference Shareholders present was 1 Preference Shareholder through VC as detailed below:



Particulars	No. of Preference Shareholders	Value of Preference Shareholders	Percentage
Total no. of Preference Shareholders as on Cut Off date i.e. June 30, 2024	1	1,08,57,000	100
Number of Preference Shareholders who attended the meeting	1	1,08,57,000	100

2. The Scheme of Amalgamation ('Scheme') was received, read and understood, in the meeting and the question submitted to the said meeting was whether the Preference Shareholders of the said Company agreed to the Scheme of Lyka Exports Limited ('Transferor Company') with Lyka Labs Limited ('Transferee Company'), with or without modification.
3. The facility of voting through remote e-voting was provided to all the Preference Shareholders pursuant to the provisions of Section 230 of the Companies Act, 2013 read with Rule 9 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016.
4. Mr. Kaushal Doshi was appointed as the Scrutiniser for ascertaining the requisite majority for the votes cast through remote e-voting and e-voting at the meeting on the resolution as set out in the notice of meeting of the Preference Shareholders as per order of this Hon'ble Tribunal.
5. The Scheme was open for remote e-voting, as detailed in the Notice. The Scheme was also put to vote by e-voting at the meeting as specified under Rule 13 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016. The Preference Shareholders proceeded to exercise their vote through electronic means during the meeting.
6. The Scrutinizer then submitted the consolidated report on the votes cast by the Preference Shareholders through remote e-voting and e-voting conducted at the meeting.
7. The majority of Preference Shareholders representing more than three-fourth value in equity shares amount to Rs.1,08,57,000/- voting by remote e-voting and e-voting at the meeting were in favour of the Scheme.



8. The summary of the result of the voting was as follows:

i. Voted in favor of the resolution:

Voting Facility	Number of Preference Shareholders voted	Number of votes cast by them	% of total number of valid votes cast
Remote E-voting	-	-	-
E-voting at the time of meeting	1	1,08,570	100
Total	1	1,08,570	100

ii. Voted against the resolution:

Voting Facility	Number of Preference Shareholders voted	Number of votes cast by them	% of total number of valid votes cast
Remote E-voting	-	-	-
E-voting at the time of meeting	-	-	-
Total	-	-	-

iii. Invalid votes:


Voting Facility	Number of Preference Shareholders voted	Number of votes cast by them	% of total number of invalid votes cast
Remote E-voting	-	-	-
E-voting at the time of meeting	-	-	-
Total	-	-	-

9. The Consolidated Scrutinizer's Report is provided as Annexure-1.

10. Statements extracted by the Scrutinizer, has been handed over to the Company for its custody.

11. Based on the above result, I hereby report to this Hon'ble Tribunal that the Resolution proposed for approval of the Scheme and their respective shareholders and Creditors was approved by 100% without any modification.

Ahmedabad, 05th day of March 2025



Mr. Dhrunal Y Bhatt

Chairman appointed by the Hon'ble NCLT, Ahmedabad

Kaushal Doshi & Associates

Practicing Company Secretary

A/39, Ashok Samrat, Daftary Road, Malad (E), Mumbai - 400 097

Mobile No.: +91-9892 368 648

Email : doshikaushal20@gmail.com • Office No.: +91-7977861829 / 8879061581



Ann. I

**CONSOLIDATED REPORT OF SCRUTINIZER ON E-VOTING BY
PREFERENCE SHAREHOLDERS OF LYKA LABS LIMITED**

To,
Mr. Dhruval Bhatt

Chairperson appointed by the Hon'ble National Company Law Tribunal, Ahmedabad Bench for the Meeting of Preference Shareholders of Lyka Labs Limited pursuant to the order dated January 23, 2025 under Company Application CA(CAA)/58(AHM)2024.

Respected Sir,

Subject: Consolidated Report of the Scrutinizer on the remote e-voting and e-voting at the NCLT convened meeting of Preference Shareholders of Lyka Labs Limited convened pursuant to the order of Hon'ble National Company Law Tribunal, Ahmedabad Bench dated January 23, 2025 under Company Application CA(CAA)/58(AHM)2024 through Video Conferencing ('VC')/ Other Audio-Visual Means ('OAVM') on Tuesday, March 04, 2025 at 04.00 P.M.

I, Kaushal Doshi, Practising Company Secretary, have been appointed by the Hon'ble National Company Law Tribunal, Ahmedabad Bench ("NCLT"), by its order dated January 23, 2025, as "the Scrutinizer" for the purpose of scrutinizing remote e-voting process and e-voting at the NCLT Convened Meeting ("meeting") of the preference shareholders of Lyka Labs Limited (CIN: L24230GJ1976PLC008738) (the "Company") convened by order of NCLT and held through VC/OAVM on Tuesday, March 04, 2025 at 04.00 P.M. in the matter of the Scheme of Amalgamation of Lyka Exports Limited ("Transferor Company") with Lyka Labs Limited ("Transferee Company") and their respective shareholders and creditors (the "Scheme") in Company Application CA(CAA)/58(AHM)2024 pursuant to the provisions of Sections 230 to 232 of the Companies Act, 2013 and Rules made thereunder, for the resolution as set out in the notice convening the said meeting, submit my report as under:

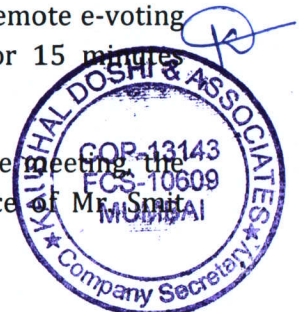
1. As per directions issued by the NCLT in the aforesaid Order and in compliance with Section 108 of the Companies Act, 2013 and Rules made thereunder, and also read with General Circular No. 14/2020 dated April 8, 2020, General Circular No. 17/2020 dated April 13, 2020, General Circular No. 22/2020 dated June 15, 2020, General Circular No. 33/2020 dated September 28, 2020, General Circular No. 39/2020 dated December 31, 2020, General Circular No. 10/2021 dated June 23, 2021, General Circular No. 3/2022 dated May 05, 2022, General Circular No. 11/2022 dated December 28, 2022 General Circular No. 09/2023 dated September 25, 2023 and General Circular No. 09/2024 dated September 19, 2024 issued by the Ministry of Corporate Affairs, Government of India (collectively referred to as the 'MCA Circulars'), the meeting was convened through VC/OAVM, without the physical presence of members, at the Registered Office of the Company which is the deemed venue of the meeting.

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2. The Notice dated January 31, 2025 along with the explanatory statement under Section 230 read with Section 102 and other applicable provisions of the Act and Rule 6 of Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 along with copy of the Scheme and the documents (Annexures-as stated in the index of the Notice) were sent via email to those preference Shareholders of the Company whose name appeared as on Sunday, June 30, 2024 and whose e-mail addresses are registered with the company/ the relevant Depository(ies) as on the said date. For the preference shareholders who have not registered their e-mail address with the company /the relevant depository(ies), the notice of the meeting, together with annexures were made available on company's website www.lykalabs.com, website of the BSE at www.bseindia.com, website of the NSE at www.nseindia.com and on the website of the NSDL at www.evoting.nsdl.com.
3. The Company had provided remote e-voting facility through NSDL for remote e-voting and e- voting during the meeting.
4. The preference shareholders of the company holding shares as on Sunday, June 30, 2024 (Cut-Off date) were entitled to vote on the resolution for approving the Scheme as contained in the notice of the meeting.
5. As intimated, the Company has completed the dispatch of the Notice of the Meeting along with the relevant annexures referred thereto, to the Preference Shareholders of the Company and also published an advertisement which appeared in "Financial Express" in English Language and in "Janadesh" in Gujarati Language both on January 31, 2025.
6. The Management of the Company is responsible for ensuring compliance with the requirements of the Act and the Rules made thereunder and SEBI Listing Regulations relating to the voting done through the remote e-voting and e-voting at the Meeting on the resolution contained in the Notice of the Meeting.
7. My responsibility as a Scrutinizer was to ensure that the voting process is conducted in a fair and transparent manner and render a Consolidated Scrutinizer's Report on the voting to the Chairperson or a person authorised by him.
8. The voting period for remote e-voting commenced on Saturday, March 1, 2025 at 09:00 A.M. and ended on Monday, March 3, 2025, at 5:00 P.M. and the NSDL e-voting platform was blocked thereafter.
9. The Company had also provided e-voting facility to the Preference Shareholders present at the meeting through VC or OAVM and who did not cast their vote earlier through remote e-voting facility.
10. As per the directions of order passed by the Hon'ble NCLT the requisite quorum for the preference shareholders meeting was not present and thus the meeting was adjourned. Thereafter, the meeting was reconvened. The Chairperson then placed the resolution mentioned in the Notice, which was already placed for voting through remote e-voting and no preference shareholders had registered themselves as speaker in meeting. The Chairperson, after conclusion of discussion on the resolution, announced that the preference shareholder present at the meeting and who have not casted their vote by remote e-voting could vote through e- voting made available during the meeting and for 15 minutes thereafter at NSDL e-voting system.
11. After conclusion of facility of e-voting time provided by the company at the meeting, the votes casted were duly unblocked by me as a Scrutinizer in the presence of Mr. Smit Sompura and Ms. Kiran Rajgor who acted as the witnesses.

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12. I have scrutinized and reviewed the remote e-voting and e-voting at the meeting and votes casted therein based on the data downloaded from NSDL e-voting system and also with the records maintained by the MUFG Intime India Private Limited who are also the Company's Registrars and Transfer Agents.

13. The summary voting report, as downloaded from NSDL e-voting system, is annexed herewith.

I now submit my consolidated report on the result of the remote e-voting and e-voting during the meeting in respect of the resolution as below:

RESOLUTION:

To approve the Scheme of Amalgamation of Lyka Exports Limited with Lyka Labs Limited and their respective shareholders and creditors as per the text mentioned in the Notice.

i. Voted in favour of the resolution:

Voting Facility	Number of shareholders	Number of votes cast by them	% of total number of valid votes cast
Remote e-voting	--	--	--
E-voting at the time of meeting	1	108570	100
Total	1	108570	100

ii. Voted against the resolution:

Voting Facility	Number of shareholders	Number of votes cast by them	% of total number of valid votes cast
Remote e-voting	--	--	--
E-voting at the time of meeting	--	--	--
Total	--	--	--

iii. Invalid votes:

Voting Facility	Number of shareholders	Number of votes cast by them
Remote e-voting	--	--
E-voting at the time of meeting	--	--
Total	--	--

Based on the foregoing, the resolution as stated in the Notice of the Meeting of the Company is deemed to have been passed with the majority of persons representing more than three-fourth in value of Preference Shareholders exercising voting rights in favour through Remote e-Voting and by e-Voting at the Meeting as required under (a) the Act and relevant rules thereunder; (b) relevant circulars issued by SEBI; and (c) NCLT Order.

The registers and e-voting downloads and records shall remain in my custody until the Chairperson considers, approves, and signs the reports and thereafter the same shall be handed over to the Company Secretary/ Director authorized by the Board for safe keeping.



You may declare the results accordingly.

Thanking You.

Yours faithfully,

For Kaushal Doshi & Associates



KDoshi

Mr. Kaushal Doshi

(Scrutinizer appointed by NCLT)

Practicing Company Secretary

COP: 13143/ FCS: 10609

PR Number: 802/2020

UDIN: F010609F004049151

Date: 4th March, 2025

Place: Ankleshwar

KDoshi